



Session 4: Gaining & Leveraging Supporters









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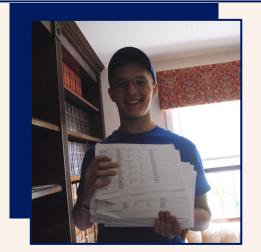
Principal and Co-founder 50+1 Strategies











CONNER JURE

Senior Strategist, 50+1 Strategies







SESSION GOALS

- Discuss your campaign's organizing strategy and field plan
- Review tactics and the importance of volunteer recruitment and engagement
- Understand the importance of obtaining endorsements within your community and how to successfully obtain them
- Learn how to leverage your endorsements to further the success of your campaign





ORGANIZING





Direct voter contact

Tabling

Presence at high-traffic locations

House parties

Digital tactics

Volunteer engagement and empowerment



DIRECT VOTER CONTACT



Canvassing

Door-to-door, face-to-face



Textbanking

Reach a lot of people quickly – and cheaply!



Phonebanking

Live conversations from anywhere



Relational

Most impactful within your own network

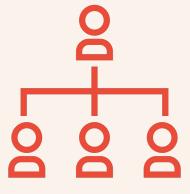




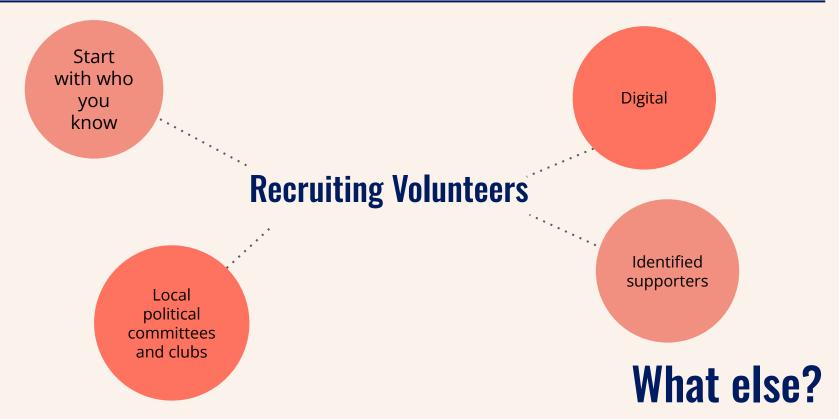
Building your Volunteer Base

One person can't reach every voter necessary for a campaign to win. That's why you need to build a **strong volunteer base** to help reach the voters your campaign needs to reach and maintain a strong presence in your community.

- Volunteers can take on many different roles on your campaign
- You want your base of volunteers to be reflective of your community















- Make sure you reach out to your volunteers BEFORE their commitments
 - AT LEAST one day before
- Establish a preferred method of communication with each volunteer





Re-shifting

- Reach out to your volunteers over the following 24-48 hours to thank them for coming and ask them for their feedback
- Get them to make another commitment

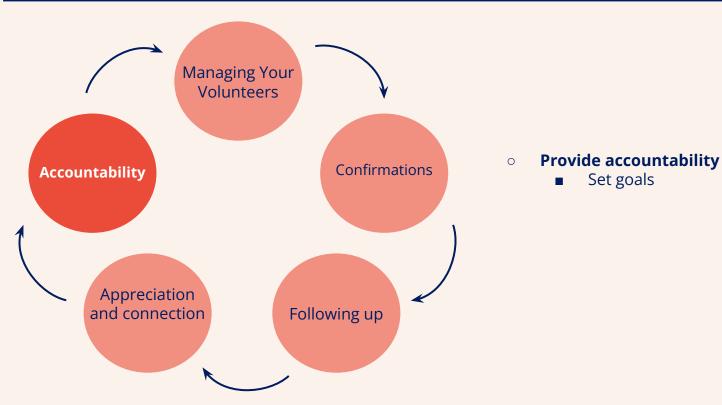




Make them feel appreciated

Don't be transactional – connect with your volunteers







Building a Ladder of Engagement

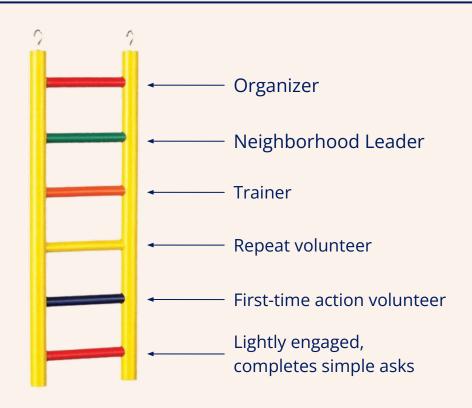


<u>Ladder of engagement</u> – a way to organize your volunteer opportunities so your volunteers can get involved no matter their experience and abilities, as well as allow for them to take on more tasks and responsibilities over time

- Your ladder of engagement is going to be unique to your campaign
- Have opportunities for all volunteers who want to get involved
- Plenty of opportunities for volunteers to scale up their involvement and take on more responsibility as time goes on
- The overall goal of the ladder is to train volunteers to take on more leadership to help your campaign do more and more as election day nears

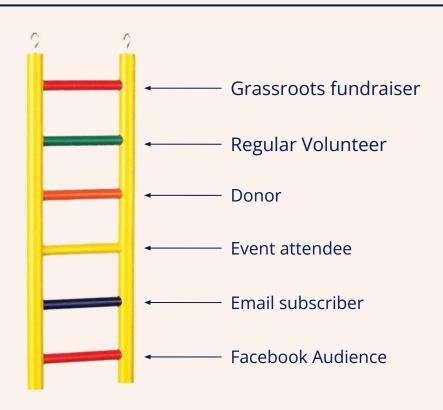


EXAMPLE: LADDER OF ENGAGEMENT



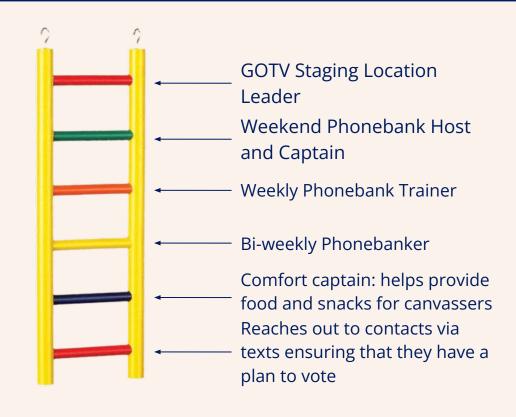


EXAMPLE: DIGITAL LADDER OF ENGAGEMENT





EXAMPLE: HYBRID LADDER OF ENGAGEMENT

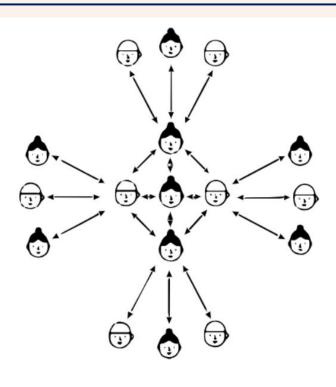




County -	Donald Trump Republican				Joe Biden Democratic			
	#	\$	%	♦	#	\$	%	\$
Pinellas	276,209		49.22%		277,450		49.44%	



SNOWFLAKE MODEL







DEFINITIONS

Volunteer

Goals

Attempts

Volunteer Leader

Contacts/Conversations

IDs

Universe

Shift

Launch

Script

1-on-1

Digital Organizing



remember...

If it's not written down, IT DOESN'T EXIST!





YOUR CAMPAIGN'S FIELD PLAN



TEMPLATE: FIELD PLAN

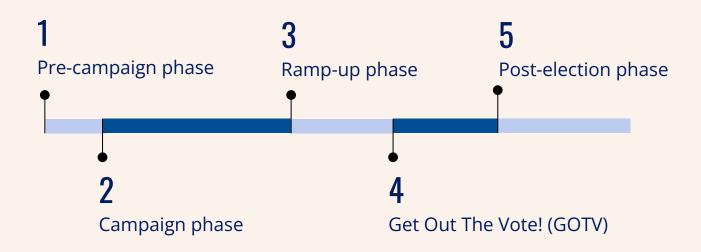
SECTION 1: Voter Targeting

SECTION COMPONENTS

- This section should have an in-depth explanation of the expected turnout for your campaign and your win number.
- It should also include your campaign's voter universes, preferably tiered out by targeted universes, that will help inform your campaign's field strategy and help you make decisions on which voters to prioritize throughout your campaign.



SCENARIOS: CAMPAIGN PHASES





YOUR TURN!

In pairs, practice these scenarios and roleplay what you would do:

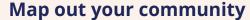
- 1. A volunteer said they'd collect 20 signatures for your petition process on Saturday, but you haven't heard from them all weekend after you gave them the materials on Saturday morning. **What do you do?**
- A usually excited volunteer who has been volunteering regularly doesn't seem as excited to go out and canvass this weekend. What do you do?
- 3. A volunteer has been canvassing every weekend, and you want them to take on a leadership role. **What do you do?**





BUILDING A WINNING COALITION





What would a unified coalition look like?



Make involvement in your campaign accessible to everyone

Develop clear entry points for all, as well as leadership opportunities



Establish goals for your campaign coalition

Who are you trying to engage, how and by when?



Meet people where they are at

Most impactful within your own network



EARNING ENDORSEMENTS

You can leverage support from key elected officials, activists, and organizations



Come out publicly to support your campaign



Provide strategy and insight to help your campaign



Host fundraisers and other events



Share lists of supporters and donors



What groups have you seen endorse candidates in your community?



Earning Endorsements



Do Your Research



Build The Relationship



Secure The Endorsement



Securing Endorsements



1-on-1 Meeting



Questionnaire



Endorsement Board Meeting





LEVERAGING YOUR ENDORSEMENTS

Endorsements alone are not enough!



You need individuals AND groups endorsing your campaign.



Turn your endorsements into ACTION.



Make the hard ask!



Follow-up with a thank you.



Keep the dialogue going.



Amplify the endorsement!







In pairs, work through this exercise:

1. Develop a list of 5 key organizations in your community whose endorsements you would seek

2. Create specific actions that you would ask of each of these organizations

3. Share this with a partner and discuss.



TAKEAWAYS

Organizing allows your campaign to meet voters where they are

Your campaign should be ready to manage volunteers in a respectful, empowering, and efficient manner

Developing a thoughtful endorsement strategy is key to building the coalition you need to win

An endorsement is great, but you must be able to leverage leverage your endorsements into ACTION



ANY QUESTIONS?





SESSION EVALUATION

